

RESOLUTION NO. 2012-03-OB

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY APPROVING AN AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE PURSUANT TO HEALTH AND SAFETY CODE SECTION 34180 FOR THE SIX-MONTH FISCAL PERIOD COMMENCING JANUARY 1, 2012 AND ENDING JUNE 30, 2012 AND THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE SIX-MONTH FISCAL PERIOD COMMENCING JULY 1, 2012 AND ENDING DECEMBER 31, 2012, AND TAKING CERTAIN ACTIONS IN CONNECTION THEREWITH

RECITALS:

A. Health and Safety Code Section 34177 provides that before each six-month fiscal period, a successor agency to a former redevelopment agency must prepare a Recognized Obligation Payment Schedule (“ROPS”) for the enforceable obligations of the former redevelopment agency in accordance with the requirements of Section 34177.

B. The Successor Agency to the Manteca Redevelopment Agency (the “Successor Agency”) has submitted to the Oversight Board of the Successor Agency to the Manteca Redevelopment Agency (the “Oversight Board”) a modified ROPS for the six-month fiscal period that commences on January 1, 2012 and ends on June 30, 2012, attached hereto as Exhibit A and incorporated herein by reference (as modified, the “First ROPS”) and a ROPS for the six-month fiscal period that commences on July 1, 2012 and ends on December 31, 2012, attached hereto as Exhibit B and incorporated herein by reference (the “Second ROPS”).

C. Pursuant to Health and Safety Code Section 34180(g), establishment of a ROPS by the Successor Agency shall be approved by the Oversight Board.

D. Health and Safety Code Section 34177(l)(2) provides that the First ROPS must be reviewed and certified, as to its accuracy, by an external auditor designated pursuant to Health and Safety Code Section 34182 and that the Oversight Board is to approve the certified First ROPS.

E. Pursuant to subdivisions (l)(2)(C) and (l)(3) of Health and Safety Code Section 34177, as modified by the California Supreme Court, a copy of the certified and approved First ROPS must be submitted to the California

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Department of Finance ("DOF") by April 15, 2012. By April 15, 2012, the Oversight Board had not yet met.

F. As of the date of this Resolution, the audit described in paragraph D has not been completed, and the First ROPS has not been reviewed and certified as to its accuracy by an external auditor. In a letter from DOF to county boards of supervisors, city administrators, and redevelopment agency successor agency representatives, dated March 2, 2012, DOF states that the First ROPS must be approved by the Oversight Board in final form no later than April 15, 2012 and must be submitted to DOF by April 15, 2012. DOF also states in such letter that the First ROPS must be submitted to the auditor performing the agreed upon procedures audit for review, but that if the county auditor-controller states that the review of the First ROPS cannot be completed by April 15, 2012, then DOF advises oversight boards to submit the ROPS to DOF without waiting for the auditor's review.

G. DOF may review an oversight board action taken pursuant to AB X1 26. All oversight board actions shall not be effective for three business days, pending a request for review by DOF. In the event that DOF requests review of a given oversight board action, DOF shall have ten days from the date of its request to approve the oversight board action or return it to the oversight board for reconsideration and such oversight board action shall not be effective until approved by DOF. In the event that DOF returns the oversight board action to the oversight board for reconsideration, the oversight board shall resubmit the modified action for DOF approval and the modified oversight board action shall not become effective until approved by DOF.

H. NOW, THEREFORE, THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY HEREBY FINDS, DETERMINES, RESOLVES, AND ORDERS AS FOLLOWS:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. This Resolution is adopted pursuant to Health and Safety Code Section 34180(g).

Section 3. Subject to certification of the First ROPS by an external audit in accordance with paragraph D hereof, the Oversight Board hereby approves the First ROPS and the Second ROPS and hereby directs the staff of the Successor Agency to post the First ROPS and the Second ROPS on the Successor Agency's Internet website (being a page on the Internet website of the City of Manteca) and submit the First ROPS and the Second ROPS to the County Auditor-Controller and State Controller's Office ("SCO") and to the

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DOF, together with a copy of this Resolution and the telephone number and email contact information for the Finance Officer, the official designated by the Oversight Board to whom DOF may make a request for review in connection with ROPS. Unless the County Auditor-Controller, the SCO, or DOF directs otherwise, such submittal may be by mail or electronic means, and a notification providing the Internet website location of the posted documents will suffice.

Section 4. The officers of the Oversight Board and the staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution.

DATED: April 24, 2012

ROLL CALL:

AYES: Boardmembers Khan, Madison, Quaresma, Shields, Thomas, Weatherford and Yatooma

NOES: None

ABSENT: None

ABSTAIN: None



**DARYLL QUARESMA
CHAIRMAN**

ATTEST:



**JOANN TILTON, MMC
AGENCY SECRETARY**

EXHIBIT A


**SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY
RECOGNIZED OBLIGATION PAYMENT SCHEDULE
(January 1, 2012 through June 30, 2012)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE January 1, 2012 to June 30, 2012 PERIOD**

Name of Successor Agency Successor Agency to the Manteca Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 283,678,052.93	\$ 14,885,134.54
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 18,942,555.31	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 16,143,438.31	
Administrative Cost paid with RPTTF	\$ 764,283.00	
Pass-through Payments paid with RPTTF	\$ 2,034,834.00	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 807,171.92	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(i) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

DARYLL QUARESMA **CHAIRMAN**
 Name Title
 **April 24, 2012**
 Signature Date

RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AM 28 - Section 34177 (f)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)											
							Payments by month											
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total					
1) 2002 Tax Allocation Revenue Bonds	9/12/2002	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October.	Merged	44,509,298.00	2,122,950.00					538,819.75			1,924,238.00	\$ 2,573,067.75			
2) 2004 Merged Area Tax Housing 504 Audit Allocation Revenue Bonds	1/12/2004	US Bank Trust	Bond issue to fund housing projects. Interest due October & April. Principal due October.	Merged	8,367,062.00	351,972.50					113,569.25			349,830.00	\$ 463,418.25			
3) 2004 Merged Area Tax Allocation Revenue Bonds	1/12/2004	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October.	Merged	44,770,917.00	1,830,065.00					555,817.75			1,832,450.00	\$ 2,388,083.75			
4) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Bond issue to fund non-housing projects. Variable rate debt with monthly jump payments. Principal due October.	Merged	62,175,996.00	3,436,200.00									\$ -			
5) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	Paper Jeffrey	SWAP Payment	Merged						135,000.00			135,000.00	1,755,000.00	\$ 2,430,000.00			
6) 2005 Amended Project Area Variable Rate Refunding Bonds	5/13/2006	State Street Bank	Letter of Credit	Merged						10,000.00			10,000.00	130,000.00	\$ 180,000.00			
7) 2005 Amended Project Area Variable Rate Refunding Bonds	5/13/2006	State Street Bank	Letter of Credit Commitment Fees	Merged						225,050.00			225,050.00	820,000.00	\$ 1,375,050.00			
8) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	Paper Jeffrey	Renewing Fee	Merged										150,000.00	\$ 150,000.00			
9) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fee	Merged						5,500.00			5,500.00	\$ 5,500.00				
10) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Principal	Merged										660,000.00	\$ 660,000.00			
11) 2008 Amended Merged Project Area Subordinate Tax Allocation Bonds	12/14/2008	US Bank Trust	Bond issue to fund non-housing projects	Merged	40,198,927.00	1,383,191.00					444,295.63			1,378,092.00	\$ 1,862,387.63			
12) County Admin Fee	12/14/2008	US Bank Trust	Annual Trustee Fee	Merged						1,500.00					\$ 1,500.00			
13) Administrative Support	7/12/2011	County of San Joaquin	Admin Fee	Merged		360,000.00							360,000.00	\$ 360,000.00				
14) Legal Costs	10/27/2003	City of Manteca	Payroll for employees supporting agency activities	Merged		1,520,465.00								1,520,465.00	\$ 1,520,465.00			
15) BDM Fiscal Consultant	6/15/1997	Richard Watson Gordon	Legal Costs	Merged		60,000.00								6,000.00	\$ 39,000.00			
16) OFPA	1/15/2010	HOPE Ministries	Financial Services	Merged		10,000.00								1,000.00	\$ 5,242.50			
17) Pre-Development Loan	9/21/2010	Partners	HOPE Family Shelter Rehabilitation	Merged		895,497.36								151,383.02	\$ 1,046,880.38			
18) Professional Services Agreement	2/1/2011	Meridian	HOPE Family Shelter Rehabilitation	Merged		184,750.00									\$ -			
19) Contract Employees	10/2/2003	RMC/Amey Martin	Financial Services - General Contract	Merged		35,000.00								6,065.00	\$ 41,065.00			
20) Professional Services Agreement	5/17/2011	Van Sooye Associates	Financial Services - Project Specific Contract	Merged		50,000.00								10,344.17	\$ 60,344.17			
21) Contract	7/19/2011	Adia, Lane	Code Enforcement Professional Services Contract	Merged		46,530.00								3,000.00	\$ 49,530.00			
22) Professional Services Agreement	5/17/2011	Meridian	FEZ Feasibility Study	Merged		16,320.00								1,630.00	\$ 17,950.00			
23) Contract	5/17/2011	Septon Trust	Lease property for 10 years	Merged		57,000.00								1,700.00	\$ 58,700.00			
24) Professional Services Agreement	5/17/2011	Redfern Construction	HOPE Feasibility Study	Merged		15,000.00								63,522.24	\$ 78,522.24			
25) Contract	1/25/11	Iron Plumb	HOPE Feasibility Study	Merged		126,002.25								975.00	\$ 126,977.25			
26) Professional Services Agreement	5/2/2008	Cherry Engineering Inc	HOPE Feasibility Study	Merged		7,500.00								61,659.30	\$ 69,159.30			
27) Contract	1/2/2011	South Union 120 Interchange	South Union 120 Interchange	Merged		81,659.30								2,000.00	\$ 83,659.30			
28) Contract	3/1/2011	Meza and Associates	Library Part Expansion	Merged		10,000.00									\$ 10,000.00			
29) Parking Lot Lease	7/1/2006	Madison Code & Books Guide	173 E. Yosemite Ave Lease	Merged		1,200.00									\$ 1,200.00			
30) Parking Lot Lease	2/1/2004	MPPS	133 N. Grant Avenue Lease	Merged		4,032.00									\$ 4,032.00			
31) Parking Lot Lease	2/1/2004	MPPS	114 N. Grant Avenue Lease	Merged		2,860.00									\$ 2,860.00			
32) Parking Lot Lease	10/16/2006	FESM	230 E. 252 N. Main Street Lease	Merged		25,500.00								5,112.00	\$ 30,612.00			
33) International Council of Shopping Centers	annual	Shopping Centers	Membership Renewal	Merged		100.00									\$ 100.00			
34) Amusement Parks and Attractions annual	annual	Amusement Parks and Attractions	Membership Renewal	Merged		578.00									\$ 578.00			
35) Mobile Access Software Upgrade annual	annual	CDW Government	Software Upgrade	Merged		263.49									\$ 263.49			
36) Legal Description	1/1/00	MACR Engineering	FEZ Light Description	Merged		1,275.00								1,275.00	\$ 1,275.00			

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OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 28 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						Total	
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1) Pass Through Payments	Various taxing entities		1 & 2	225,773,118.00	2,034,834.00								2,034,834.00	\$ 2,034,834.00
2)														\$ -
3)														\$ -
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15)														\$ -
Totals - Other Obligations				\$ 225,773,118.00	\$ 2,034,834.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,034,834.00	\$ 2,034,834.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMHF - Low and Moderate Income Housing Fund
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc.

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

EXHIBIT B

**SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY
RECOGNIZED OBLIGATION PAYMENT SCHEDULE
(July 1, 2012 through December 31, 2012)**

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE January 1, 2012 to June 30, 2012 PERIOD**

Name of Successor Agency Successor Agency to the Manteca Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 222,357,148.86	\$ 10,297,659.00
	Total Due for Six Month Period	
Outstanding Debt or Obligation	\$ 8,470,204.00	
Available Revenues other than anticipated funding from RPTTF	\$ -	
Enforceable Obligations paid with RPTTF	\$ 8,011,634.00	
Administrative Cost paid with RPTTF	\$ 458,570.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 400,581.70	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(i) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.


DARYLL QUARESMA **CHAIRMAN**
 Name Title
 **April 24, 2012**
 Signature Date

Exhibit B

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AR 28 - Section 34177 (1)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source	Payments by month					Total	
								July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012		Dec 2012
1) 2002 Tax Allocation Revenue Bonds	9/12/2002	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October	1	42,384,231	1,834,238	---				1,308,820.00			\$ 1,308,820.00
2) 2002 Trustee Fees	11/09/2004	US Bank Trust	Trustee Fees	1		2,700	---				2,700.00			\$ 2,700.00
3) 2004 Merged Area Tax Housing Set Aside Allocation Refund Bonds	11/09/2004	US Bank Trust	Bond issue to fund housing projects. Interest due October & April. Principal due October	Merged	8,017,792	349,529	---				238,587.00			\$ 238,587.00
4) 2004 Housing Trustee Fees	11/09/2004	US Bank Trust	Trustee Fees	Merged		2,700	---					2,700.00		\$ 2,700.00
5) Refund Bonds	11/09/2004	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October	Merged	42,942,332	1,832,447	---				1,290,615.00			\$ 1,290,615.00
6) 2004 Trustee Fees	11/09/2004	US Bank Trust	Trustee Fees	Merged		1,500	---					1,500.00		\$ 1,500.00
7) 2006 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Bond issue to fund non-housing projects. Variable rate debt with monthly step payments. Principal due October.	Merged	88,198,700	3,730,000	---							\$
2006 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	Piper Jaffray	SWAP Payment	Merged			---							\$
2006 Amended Project Area Variable Rate Refunding Bonds	5/13/2006	State Street Bank	Letter of Credit	Merged			---				135,000.00			\$ 135,000.00
2006 Amended Project Area Variable Rate Refunding Bonds	5/13/2006	State Street Bank	Letter of Credit Commitment Fees	Merged			---				10,000.00			\$ 10,000.00
2006 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	Piper Jaffray	Remortgaging Fee	Merged			---				230,000.00			\$ 230,000.00
2006 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fees	Merged			---					75,000.00		\$ 75,000.00
2006 Amended Project Area Subordinate Tax Allocation Bonds	12/13/2005	US Bank Trust	Principal	Merged			---				690,000.00			\$ 690,000.00
2008 Amended Merged Project Area Subordinate Tax Allocation Bonds	12/14/2008	US Bank Trust	Bonds issue to fund non-housing projects	Merged	38,815,240	1,378,100	---				904,300.00			\$ 904,300.00
9) County Admin Fee	12/14/2008	US Bank Trust	Annual Trustee Fees	Merged			---				1,500.00			\$ 1,500.00
10) CPA	11/16/2010	HOPE Ministries	HOPE Family Shelter Rehabilitation	Merged	1,243,440	157,489	---				360,000.00			\$ 360,000.00
11) Pre-Development Loan	9/21/2010	HOPE Ministries for LDA Partners	HOPE Family Shelter Rehabilitation	Merged	188,750	5,427	---				157,489.00			\$ 157,489.00
12) Lease	3/1/2011	Sophos Trust	Lease property for 10 years	Merged	135,000	15,000	---				5,427.00			\$ 5,427.00
13) Professional Services Agreement	1/2/2011	Ron Palmquist	Appraiser	Merged	1,225	1,225	---				975.00			\$ 975.00
14) Parking Lot Lease	7/1/2006	Nelson Costa & Bonnie Gable	173 E. Yosemite Ave Lease	Merged	1,200	1,200	---				250.00			\$ 250.00
15) Parking Lot Lease	2/1/2004	MRPS	133 N. Grant Avenue Lease	Merged	2,018	2,018	---				1,200.00			\$ 1,200.00
16) Parking Lot Lease	2/1/2004	MRPS	114 N. Grant Avenue Lease	Merged	1,440	1,440	---				2,018.00			\$ 2,018.00
17) Parking Lot Lease	10/16/2008	PFEM	220 & 232 N. Main Street Lease	Merged	20,448	5,112	---				1,440.00			\$ 1,440.00
18) Mosquito Abatement	annual assessment	San Joaquin County Mosquito & Vector Control District	Mosquito Abatement of RDA Properties	Merged	39.86		---							\$
19) Property tax on RDA properties	annual assessment	Shubert Kahn	Annual RD 17 property tax on RDA Properties	Merged	1,655.00		---							\$
20) PG&E	monthly	PG&E	PG&E bill for Property owned by RDA	Merged	23,400.00	23,400.00	---				1,950.00			\$ 1,950.00
21) Supplemental Retirement Benefits per MOU	monthly per MOU	PARS	Supplemental retirement for prior Executive Director	Merged	371,920.00	17,700.00	---				1,475.00			\$ 1,475.00
22) Retiree Health Benefits	monthly per MOU	PERS	Retiree Health Benefits former employees	Merged	17,580.00	17,580.00	---				1,465.50			\$ 1,465.50
Totals - This Page (RPTTF Funding)					222,357,148.86	9,833,092.00	---				151,340.50			\$ 151,340.50
Totals - Page 2 (Other Funding)					\$ 49,600,000.00		---							\$
Totals - Page 3 (Administrative Cost Allowance)							---							\$
Totals - Page 4 (Press Thru Payments)					\$ 223,158,248.86	2,034,834.00	---							\$ 2,034,834.00
Grand total - All Pages					\$ 271,957,148.86	10,297,659.00	---				149,890.50			\$ 149,890.50

* The Preliminary Draft Recognized Obligations Payment Schedule (ROPS) is to be completed by 3/17/2012 by the successor agency, and subsequently be approved by the Agency Board. All items are to be completed before submitting the final Over-sight Approved ROPS to the State Controller and State Department of Finance. It is not a requirement that the year and payment amounts are projected.
 --- Funding sources from the RPTTF - Redevelopment Property Tax Trust Fund
 LIARF - Law and Biologics Income Housing Fund
 Admin - Successor Agency/Administrative Allowance
 Bonds - Bond proceeds
 Other - reserves, rents, interest earnings, etc

Enrol B

Name of Redevelopment Agency: Martinez Redevelopment Agency
 Project Area(s): RDA Project Area All

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 28 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement ⁽¹⁾ Execution Date	Payee	Description ⁽¹⁾	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source ***	Payments by month					Total	
								July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012		Dec 2012
1) Courts Project	12/31/2005	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	5,000,000.00	5,000,000.00	Bonds	5,000,000.00						\$ 5,000,000.00
2) South Area Regional Infrastructure	12/31/2005 & 12/14/2006	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	15,000,000.00	15,000,000.00	Bonds	15,000,000.00						\$ 15,000,000.00
3) McKinley/20 Interchange	12/31/2005 & 12/14/2006	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	4,000,000.00	4,000,000.00	Bonds	4,000,000.00						\$ 4,000,000.00
4) Union Road Bridge Widening	12/31/2005	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	15,500,000.00	15,500,000.00	Bonds	15,500,000.00						\$ 15,500,000.00
5) Access Rd Milo Candini	12/14/2006	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	1,225,000.00	1,225,000.00	Bonds	1,225,000.00						\$ 1,225,000.00
6) Property Acquisition	12/31/2005	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	5,375,000.00	5,375,000.00	Bonds	5,375,000.00						\$ 5,375,000.00
7) Community Park Improvements	12/31/2005	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	2,000,000.00	2,000,000.00	Bonds	2,000,000.00						\$ 2,000,000.00
8) Community Center	12/31/2005	City of Martinez	Defined project per 2005/06 Bond Tax Certificates	Merged	1,500,000.00	1,500,000.00	Bonds	1,500,000.00						\$ 1,500,000.00
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Totals - LMHF														\$ -
Totals - Bond Proceeds					\$ 49,600,000.00									\$ 49,600,000.00
Totals - Other														\$ 0.00
Grand total - This Page					\$ 49,600,000.00									\$ 49,600,000.00

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 LMHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Other - reserves, rents, interest earnings, etc
 Admin - Successor Agency Administrative Allowance

(1) Per Tax Certificates associated with the 2005 and 2006 Martinez Redevelopment Bond Issues. Adopted per resolutions R2005-31R and R2006-24R

