

RESOLUTION NO. 2012-06-0B

A RESOLUTION OF THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY APPROVING AN AMENDED RECOGNIZED OBLIGATION PAYMENT SCHEDULE AS AMENDED BY THE CALIFORNIA DEPARTMENT OF FINANCE FOR THE SIX-MONTH FISCAL PERIOD COMMENCING JANUARY 1, 2012 AND ENDING JUNE 30, 2012 AND THE RECOGNIZED OBLIGATION PAYMENT SCHEDULE FOR THE SIX-MONTH FISCAL PERIOD COMMENCING JULY 1, 2012 AND ENDING DECEMBER 31, 2012, AND TAKING CERTAIN ACTIONS IN CONNECTION THEREWITH

RECITALS:

A. Health and Safety Code Section 34177 provides that before each six-month fiscal period, a successor agency to a former redevelopment agency must prepare a Recognized Obligation Payment Schedule (“ROPS”) for the enforceable obligations of the former redevelopment agency in accordance with the requirements of Section 34177.

B. The Successor Agency to the Manteca Redevelopment Agency (the “Successor Agency”) has submitted to the Oversight Board of the Successor Agency to the Manteca Redevelopment Agency (the “Oversight Board”) modified ROPS as amended by the California Department of Finance for the six-month fiscal period that commences on January 1, 2012 and ends on June 30, 2012, attached hereto as Exhibit A and incorporated herein by reference (as modified, the “First ROPS”) and for the six-month fiscal period that commences on July 1, 2012 and ends on December 31, 2012, attached hereto as Exhibit B and incorporated herein by reference (the “Second ROPS”).

C. Pursuant to Health and Safety Code Section 34180(g), establishment of a ROPS by the Successor Agency shall be approved by the Oversight Board.

D. DOF may review an oversight board action taken pursuant to AB X1 26. All oversight board actions shall not be effective for three business days, pending a request for review by DOF. In the event that DOF requests review of a given oversight board action, DOF shall have ten days from the date of its request to approve the oversight board action or return it to the oversight board for reconsideration and such oversight board action shall not be effective until approved by DOF. In the event that DOF returns the oversight board

RESOLUTION NO. 2012-06-OB

Page No. 2

action to the oversight board for reconsideration, the oversight board shall resubmit the modified action for DOF approval and the modified oversight board action shall not become effective until approved by DOF.

E. NOW, THEREFORE, THE OVERSIGHT BOARD OF THE SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY HEREBY FINDS, DETERMINES, RESOLVES, AND ORDERS AS FOLLOWS:

Section 1. The above recitals are true and correct and are a substantive part of this Resolution.

Section 2. This Resolution is adopted pursuant to Health and Safety Code Section 34180(g).

Section 3. The Oversight Board hereby approves the First ROPS and the Second ROPS as amended by the California Department of Finance and hereby directs the staff of the Successor Agency to post the First ROPS and the Second ROPS on the Successor Agency's Internet website (being a page on the Internet website of the City of Manteca) and submit the First ROPS and the Second ROPS to the County Auditor-Controller and State Controller's Office ("SCO") and to the DOF, together with a copy of this Resolution and the telephone number and email contact information for the Finance Officer, the official designated by the Oversight Board to whom DOF may make a request for review in connection with ROPS. Unless the County Auditor-Controller, the SCO, or DOF directs otherwise, such submittal may be by mail or electronic means, and a notification providing the Internet website location of the posted documents will suffice.

Section 4. The officers of the Oversight Board and the staff of the Successor Agency are hereby authorized and directed, jointly and severally, to do any and all things which they may deem necessary or advisable to effectuate this Resolution.

DATED: June 26, 2012

ROLL CALL:

AYES: Boardmembers Anderson, Khan, Shields, Weatherford and Quaresma

NOES: None

RESOLUTION NO. 2012-06-OB
Page No. 3

ABSENT: Boardmembers Madison and Yatooma

ABSTAIN: None



DARYLL QUARESMA
CHAIRMAN

ATTEST:



JOANN TILTON, MMC
AGENCY SECRETARY

EXHIBIT A

**SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY
RECOGNIZED OBLIGATION PAYMENT SCHEDULE AS AMENDED BY THE
CALIFORNIA DEPARTMENT OF FINANCE
(January 1, 2012 through June 30, 2012)**

Exhibit A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
 FILED FOR THE January 1, 2012 to June 30, 2012 PERIOD

Name of Successor Agency Successor Agency to the Manteca Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 283,678,102.93	\$ 14,833,791.76
Outstanding Debt or Obligation	Total Due for Six Month Period	
	\$ 17,006,578.55	
Available Revenues other than anticipated funding from RPTTF		
Enforceable Obligations paid with RPTTF	\$ -	
Administrative Cost paid with RPTTF	\$ 14,258,804.33	
Pass-through Payments paid with RPTTF	\$ 712,940.22	
	\$ 2,034,834.00	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)		\$ 712,940.22

Certification of Oversight Board Chairman:
 Pursuant to Section 34177(l) of the Health and Safety code,
 I hereby certify that the above is a true and accurate Recognized
 Enforceable Payment Schedule for the above named agency.

Daryll Quaresima Chairman
 Name Title
Daryll Quaresima Signature
2-17-12 Date

EXHIBIT A

RECOGNIZED OBLIGATION PAYMENT SCHEDULE

Project Name (and Obligation)	Contract Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012 ⁽¹⁾	Payments by month						Total	
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012 ⁽¹⁾		
1) 2007 Tax Allocation Revenue Bonds	9/13/2006	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October	1	44,598,766.00	2,122,850.03							2,122,850.03	2,122,850.03
2) 2004 Merged Area Tax Allocation Revenue Bonds	11/30/2004	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October	Merged	8,361,062.00	351,812.50							351,812.50	463,418.25
3) 2004 Merged Area Tax Allocation Revenue Bonds	11/30/2004	US Bank Trust	Bond issue to fund non-housing projects. Interest due October & April. Principal due October	Merged	44,719,817.00	1,830,995.00							1,830,995.00	2,268,063.75
4) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Bond issue to fund non-housing projects. Variable rate debt with monthly wrap payments. Principal due October	Merged	92,175,000.00									
5) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	SWAP Payment	Merged	1,755,000.00	135,000.00	135,000.00	135,000.00	135,000.00	135,000.00	135,000.00	135,000.00	1,755,000.00	2,430,000.00
6) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Letter of Credit	Merged	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	10,000.00	180,000.00
7) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Letter of Credit Commitment Fees	Merged	921,200.00	92,120.00	92,120.00	92,120.00	92,120.00	92,120.00	92,120.00	92,120.00	921,200.00	1,375,050.00
8) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Renewing Fee	Merged	150,000.00									150,000.00
9) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fees	Merged	490,000.00	490,000.00							490,000.00	5,500.00
10) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Principal	Merged	40,186,927.00	1,363,191.00							1,363,191.00	1,862,387.43
11) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Bonds issue to fund non-housing projects	Merged										1,500.00
12) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fees	Merged	300,000.00	300,000.00							300,000.00	1,500.00
13) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Adaptive Fee	Merged	1,650,465.00	1,650,465.00							1,650,465.00	1,650,465.00
14) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Legal Costs	Merged	80,000.00	80,000.00							80,000.00	30,800.00
15) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Financial Services	Merged	10,000.00	10,000.00							10,000.00	5,242.50
16) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	1,243,440.00	605,487.30							605,487.30	185,702.83
17) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	188,150.00	7,849.72							7,849.72	1,540.00
18) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	10,000.00	10,000.00							10,000.00	42,817.51
19) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	50,000.00	50,000.00							50,000.00	18,530.00
20) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	48,530.00	48,530.00							48,530.00	8,843.00
21) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	15,000.00	15,000.00							15,000.00	5,700.00
22) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	135,000.00	135,000.00							135,000.00	15,000.00
23) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	128,000.00	128,000.00							128,000.00	15,000.00
24) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	7,500.00	7,500.00							7,500.00	8,180.00
25) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	81,859.30	81,859.30							81,859.30	8,180.00
26) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	1,540.00	1,540.00							1,540.00	56,273.00
27) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	25,500.00	25,500.00							25,500.00	5,112.00
28) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	190.00	190.00							190.00	1,275.00
29) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	576.00	576.00							576.00	1,275.00
30) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	283.48	283.48							283.48	1,275.00
31) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	1,275.00	1,275.00							1,275.00	1,275.00
32) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	23,097,501.14	1,950,219.75							1,950,219.75	8,154,861.86
33) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	1,880,307.78	1,819,317.78							1,819,317.78	27,550.29
34) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	49,800,200.00	300.00							300.00	4,899.50
35) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged		712,940.22							712,940.22	712,940.22
36) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	225,773.18	2,024,634.00							2,024,634.00	2,024,634.00
37) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged	283,181.02	14,833,701.78							14,833,701.78	8,872,822.38
38) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	HOPE Family Shelter Rehabilitation	Merged		2,024,634.00							2,024,634.00	17,006,578.35

(1) Includes full debt service for FY 2012-2013

Other - reserves, rents, interest earnings, etc

Bonds - bond proceeds

Admin. - Successor Agency Administrative Advances

Administrative - Administrative Advances

Income Housing Fund

Grand Total: All Projects

Total: Page 2 (RPTTF)

Total: Page 3 (Other Funds)

Total: Page 4 (Administrative)

Total: Page 5 (Reserves)

Total: Page 6 (Reserves)

Total: Page 7 (Reserves)

Total: Page 8 (Reserves)

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Name of Redevelopment Agency
 Project Area(s)

Manitaca Redevelopment Agency
 RDA Project Area All

Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 28 - Section 34177 (1)

Project Name / Debt Obligation	Contract Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)										
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total				
31) Annual EZ Operating Costs	annual assessment	San Joaquin County Enterprise Zone	Annual EZ Operating Costs	Merged	21,965.09	21,965.09	RPTTF				21,965.09					\$ 21,965.09		
32) Mosquito Abatement	annual assessment	San Joaquin County Mosquito & Vector Control District	Mosquito Abatement of RDA Properties	Merged	39.86	39.86	RPTTF			39.86						\$ 39.86		
33) Property tax on RDA properties	annual assessment	Shabbar Kahn	Annual RD 17 property tax on RDA Properties	Merged	1,955.00	1,955.00	RPTTF			1,953.32						\$ 1,953.32		
35) Architectural Plans	2/6/2006	City of Manitaca	Reimbursement for Architectural Plans by MWM	Merged	1,540,857.34	1,540,857.34	RPTTF	1,540,857.34								\$ 1,540,857.34		
36) Concrete and Soil Testing	N/A	City of Manitaca	Reimbursement for Concrete and Soil Testing by Kianfeler	Merged	1,719.70	1,719.70	RPTTF	1,719.70								\$ 1,719.70		
37) Improvements	N/A	Kianfeler	HOPE Family Shelter	Merged	694.80	694.80	RPTTF				694.80					\$ 694.80		
38) Supplemental Retirement Benefits	per MOU	PARS	Supplemental retirement for prior Executive Director	Merged	389,820.00	17,700.00	RPTTF	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	1,475.00	\$ 8,650.00		
39) Retiree Health Benefits	monthly per MOU	PERS	Retiree Health Benefits former employees	Merged	11,000.00	11,000.00	RPTTF	367.50	367.50	367.50	4,759.50	1,465.50	1,465.50	1,465.50	1,465.50	\$ 6,793.00		
40) PG&E	monthly	PG&E	PG&E bill for Property owned by RDA	Merged	23,400.00	23,400.00	RPTTF	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	1,950.00	\$ 11,700.00		
41)																\$ -		
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61)																\$ -		
62)																\$ -		
Totals - This Page (RPTTF Funding)								\$ 1,980,301.79	\$ 1,619,331.79	N/A	\$ 1,546,369.54	\$ 3,792.50	\$ 5,785.68	\$ 6,184.50	\$ 27,550.39	\$ 4,890.50	\$ 1,596,573.11	
Totals - Page 2 (RPTTF Funding)								\$ 50.00	\$ -	N/A	\$ -	\$ -	\$ -	\$ 50.00	\$ -	\$ -	\$ -	\$ 50.00
Totals - Page 3 (Other Funding)								\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 4 (Administrative Cost Allowance)								\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Totals - Page 5 (Pass Thru Payments)								\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages								\$ 1,980,301.79	\$ 1,619,331.79	\$ 1,546,369.54	\$ 3,792.50	\$ 5,785.68	\$ 6,234.50	\$ 27,550.39	\$ 4,890.50	\$ 1,596,623.11		

The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the overnight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Overnight Approved ROPS to the State Controller and State Department of Finance.

All totals due during fiscal year and payment amounts are projected.

Funding sources from the RPTTF - Redevelopment Property Tax Trust Fund

Bonds - Bond proceeds

Other - reserves, rents, interest earnings, etc

Manitca Redevelopment Agency
 RDA Project Area ZF

Name of Redevelopment Agency
 Project Area(s)

Exhibit A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (1)

Project Name / Debt Obligation	Contract/Agreement ⁽¹⁾ Execution Date	Payee	Description ⁽¹⁾	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Funding Source ***	Payable from Other Revenue Sources Payments by month						Total		
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012			
1) Courts Project	12/31/2005	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,000,000.00		Bonds									
2) South Area Regional Infrastructure	12/31/2005 & 12/14/2006	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,000,000.00		Bonds									
3) McKinley/120 Interchange	12/31/2005 & 12/14/2006	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	4,000,000.00		Bonds									
4) Union Road Bridge Widening	12/31/2005	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,500,000.00		Bonds									
5) Access Rd Mid Candine	12/14/2006	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,225,000.00		Bonds									
6) Property Acquisition	12/31/2005	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,375,000.00		Bonds									
7) Community Park Improvements	12/31/2005	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	2,000,000.00		Bonds									
8) Community Center	12/31/2005	City of Manitca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,500,000.00		Bonds									
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33)																
Totals - LMHF																
Totals - Bond Proceeds																
Totals - Other																
Grand total - This Page																

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Overight Approved ROPS to the State Controller and State Department of Finance.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Other - reserves, rents, interest earnings, etc
 Admin - Successor Agency Administrative Allowance

(1) Per Tax Certificates associated with the 2005 and 2006 Manitca Redevelopment Bond Issues. Adopted per resolutions R2005-31R and R2006-24R

FORM D - Pass-Through Payments

Name of Redevelopment Agency: Manitaca Redevelopment Agency
RDA Project Area All

Exhibit A

OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (1)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						Total
							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	
1) Pass Through Payments	Various taxing entities		1 & 2	225,773,118.00	2,034,834.00							2,034,834.00	\$ 2,034,834.00
2)													\$
3)													\$
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10)													\$
11)													\$
12)													\$
13)													\$
14)													\$
15)													\$
Totals - Other Obligations				\$ 225,773,118.00	\$ 2,034,834.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 2,034,834.00	\$ 2,034,834.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc
 **** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

EXHIBIT B

**SUCCESSOR AGENCY TO THE MANTECA REDEVELOPMENT AGENCY
RECOGNIZED OBLIGATION PAYMENT SCHEDULE AS AMENDED BY THE
CALIFORNIA DEPARTMENT OF FINANCE
(July 1, 2012 through December 31, 2012)**

Exhibit B

**RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED
FILED FOR THE July 1, 2012 to December 31, 2012 PERIOD**

Name of Successor Agency Successor Agency to the Manteca Redevelopment Agency

	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
Outstanding Debt or Obligation	\$ 271,957,148.86	\$ 63,980,339.00
Outstanding Debt or Obligation	\$ 57,501,634.00	
Available Revenues other than anticipated funding from RPTTF	\$ 49,600,000.00	
Enforceable Obligations paid with RPTTF	\$ 7,651,634.00	
Administrative Cost paid with RPTTF	\$ 250,000.00	
Pass-through Payments paid with RPTTF	\$ -	
Administrative Allowance (greater of 5% of anticipated Funding from RPTTF or 250,000. Note: Calculation should not include pass-through payments made with RPTTF. The RPTTF Administrative Cost figure above should not exceed this Administrative Cost Allowance figure)	\$ 229,549.02	

Certification of Oversight Board Chairman:
Pursuant to Section 34177(l) of the Health and Safety code,
I hereby certify that the above is a true and accurate Recognized
Enforceable Payment Schedule for the above named agency.

Daryl J. Quaresima Chairman
Name Title
Daryl J. Quaresima 7-17-12
Signature Date

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Part AB 26 - Section 34177(1)

Exhibit B

Project Name / Description	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)					Total	
							July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012		Dec 2012
1) 2002 Tax Allocation Revenue Bonds	9/12/2002	US Bank Trust	Bond issue to fund non-housing projects October & April. Principal due October	1	42,394,231	1,934,238	RPTTF		1,308,820.00				\$ 1,308,820.00
2) 2002 Trustee Fees	11/30/2004	US Bank Trust	Trustee Fees	1		2,700	RPTTF		2,700.00				\$ 2,700.00
3) 2004 Variable Rate Refunding Bonds	11/30/2004	US Bank Trust	Bond issue to fund housing projects April. Principal due October	Merged	8,017,792	349,829	RPTTF		238,587.00				\$ 238,587.00
4) 2004 Housing Trustee Fees	11/30/2004	US Bank Trust	Trustee Fees	Merged		2,700	RPTTF				2,700.00		\$ 2,700.00
5) 2004 Merged Area Tax Allocation Refunding Bonds	11/30/2004	US Bank Trust	Bond issue to fund non-housing projects October & April. Principal due October	Merged	42,944,354	1,832,447	RPTTF		1,296,619.00				\$ 1,296,619.00
6) 2004 Trustee Fees	11/30/2004	US Bank Trust	Trustee Fees	Merged		1,500	RPTTF				1,500.00		\$ 1,500.00
7) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Bond issue to fund non-housing projects with monthly sweep payments. Principal due October	Merged	88,196,700	3,730,000	RPTTF						\$ 3,730,000.00
8) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	SWAP Payment	Merged		1,620,000	RPTTF		135,000.00				\$ 135,000.00
9) 2005 Amended Project Area Variable Rate Refunding Bonds	5/13/2008	State Street Bank	Letter of Credit	Merged		10,000	RPTTF		10,000.00				\$ 10,000.00
10) 2005 Amended Project Area Variable Rate Refunding Bonds	5/13/2008	State Street Bank	Letter of Credit Commitment Fees	Merged		1,150,000	RPTTF		230,000.00				\$ 230,000.00
11) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Remaining Fee	Merged		150,000	RPTTF						\$ 150,000.00
12) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Annual Trustee Fees	Merged		800,000	RPTTF						\$ 800,000.00
13) 2005 Amended Project Area Variable Rate Refunding Bonds	12/13/2005	US Bank Trust	Principal	Merged		1,378,100	RPTTF						\$ 1,378,100.00
14) 2006 Amended Project Area Variable Rate Refunding Bonds	12/14/2006	US Bank Trust	Bonds issue to fund non-housing projects	Merged	38,815,240		RPTTF						\$ 38,815,240.00
15) 2006 Amended Project Area Variable Rate Refunding Bonds	12/14/2006	US Bank Trust	Annual Trustee Fees	Merged		1,500,000	RPTTF		1,500,000.00				\$ 1,500,000.00
16) 2006 Amended Project Area Variable Rate Refunding Bonds	11/15/2010	HOPE Ministries	HOPE Family Shelter Rehabilitation	Merged	1,243,440	157,469	RPTTF						\$ 157,469.00
17) 2006 Amended Project Area Variable Rate Refunding Bonds	9/27/2010	HOPE Ministries	HOPE Family Shelter Rehabilitation	Merged	188,750	5,427	RPTTF						\$ 5,427.00
18) 2006 Amended Project Area Variable Rate Refunding Bonds	9/27/2010	Sedco Trust	Lease property for 10 years	Merged	135,000	15,000	RPTTF						\$ 15,000.00
19) 2006 Amended Project Area Variable Rate Refunding Bonds	10/20/11	Ron Paniquist	Appraiser	Merged	1,225	1,225	RPTTF						\$ 1,225.00
20) 2006 Amended Project Area Variable Rate Refunding Bonds	7/17/08	Median Costa & Bonnie Gates	173 E Yosemite Ave Lease	Merged	2,000	2,000	RPTTF						\$ 2,000.00
21) 2006 Amended Project Area Variable Rate Refunding Bonds	2/7/2004	MEPS	133 N Grant Avenue Lease	Merged	2,018	2,018	RPTTF						\$ 2,018.00
22) 2006 Amended Project Area Variable Rate Refunding Bonds	2/7/2004	MEPS	114 N Grant Avenue Lease	Merged	1,440	1,440	RPTTF						\$ 1,440.00
23) 2006 Amended Project Area Variable Rate Refunding Bonds	10/16/2006	FESM	238 & 252 N Main Street Lease	Merged	20,448	5,112	RPTTF						\$ 5,112.00
24) 2006 Amended Project Area Variable Rate Refunding Bonds	annual assessment	San Joaquin County Mosquito & Vector Control District	Mosquito Abatement	Merged	39,88		RPTTF						\$ 39.88
25) 2006 Amended Project Area Variable Rate Refunding Bonds	annual assessment	Shaber-Kahn	Annual RD 17 property tax on RDA Properties	Merged	1,950.00		RPTTF						\$ 1,950.00
26) 2006 Amended Project Area Variable Rate Refunding Bonds	PG&E	PG&E	PG&E fee for Property owned by RDA	Merged	23,400.00		RPTTF						\$ 23,400.00
27) 2006 Amended Project Area Variable Rate Refunding Bonds	PARS	PARS	Supplemental retirement for prior Executive Director	Merged	371,820.00		RPTTF						\$ 371,820.00
28) 2006 Amended Project Area Variable Rate Refunding Bonds	PERS	PERS	Retiree Health Benefits former employees	Merged	17,586.00		RPTTF						\$ 17,586.00
Totals - The Page (RPTTF Funding)					\$222,357,148.86	\$ 13,709,080.00			\$ 151,340.50	\$ 4,377,808.50	\$ 149,890.50	\$ 1,651,634.00	\$ 7,651,634.00
Totals - Page 2 (Other Funding)					\$ 49,600,000.00	\$ 49,600,000.00							\$ 49,600,000.00
Totals - Page 3 (Administrative Allowance)					\$ 1,171,250.00	\$ 1,171,250.00							\$ 1,171,250.00
Totals - Page 4 (Para Thu Payment)					\$ 0.00	\$ 0.00							\$ 0.00
Grand Total - All Pages					\$272,157,148.86	\$ 103,880,330.00			\$ 151,340.50	\$ 4,377,808.50	\$ 149,890.50	\$ 1,651,634.00	\$ 7,651,634.00

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the year and payment amounts are provided in this schedule.
RPTTF - Redevelopment Property Tax Trust Fund
LMHF - Low and Moderate Income Housing Fund
Other - reserves, rents, interest earnings, etc.
Admin. Successor Agency Administrative Allowance



Name of Redevelopment Agency: Manteca Redevelopment Agency
 Project Area(s): RDA Project Area All

Exhibit B
 DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (1)

Project Name / Debt Obligation	Contract/Agreement ⁽¹⁾ Execution Date	Payee	Description ⁽¹⁾	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013	Funding Source	Payable from Other Revenue Sources Payments by month					Total	
								July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012		Dec 2012
1) Courts Project	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,000,000.00	5,000,000.00	Bonds	5,000,000.00						\$ 5,000,000.00
2) South Area Regional Infrastructure	12/31/2005 & 12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,000,000.00	15,000,000.00	Bonds	15,000,000.00						\$ 15,000,000.00
3) McKeone/120 Interchange	12/31/2005 & 12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	4,000,000.00	4,000,000.00	Bonds	4,000,000.00						\$ 4,000,000.00
4) Union Road Bridge Widening	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	15,500,000.00	15,500,000.00	Bonds	15,500,000.00						\$ 15,500,000.00
5) Access Rd Mtc Corridor	12/14/2006	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,225,000.00	1,225,000.00	Bonds	1,225,000.00						\$ 1,225,000.00
6) Property Acquisition	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	5,375,000.00	5,375,000.00	Bonds	5,375,000.00						\$ 5,375,000.00
7) Community Park Improvements	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	2,000,000.00	2,000,000.00	Bonds	2,000,000.00						\$ 2,000,000.00
8) Community Center	12/31/2005	City of Manteca	Defined project per 2005/06 Bond Tax Certificates	Merged	1,500,000.00	1,500,000.00	Bonds	1,500,000.00						\$ 1,500,000.00
9) Successor Agency Admin Fee ⁽⁴⁾		Successor Agency to the Manteca Redevelopment Agency	Administrative Costs for Successor Agency per Administrative Budget	1 & 2		1,171,250.00	Other	335,625.00						\$ 335,625.00
10)														\$ -
11)														\$ -
12)														\$ -
13)														\$ -
14)														\$ -
15)														\$ -
16)														\$ -
17)														\$ -
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21)														\$ -
22)														\$ -
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25)														\$ -
26)														\$ -
27)														\$ -
28)														\$ -
29)														\$ -
30)														\$ -
31)														\$ -
32)														\$ -
33)														\$ -
Totals - LMHF														\$ 0.00
Totals - Bond Proceeds														\$ 49,600,000.00
Totals - Other														\$ 0.00
Grand total - This Page					\$ 49,600,000.00	\$ 49,600,000.00		\$ 49,600,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 49,600,000.00

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 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMHF - Low and Moderate Income Housing Fund
 Admin - Successor Agency Administrative Allowance
 Bond - Bond proceeds
 Other - reserves, rents, interest earnings, etc

(1) Per Tax Certificates associated with the 2005 and 2006 Manteca Redevelopment Bond Issues. Adopted per resolutions R2005-31R and R2006-24R
 (2) Required amount needed for Administrative Allowance per approved budget is \$385,625 for the first 6 months. Amount listed represents the difference between the required amount and the cap set by AB26.

Name of Redevelopment Agency: Successor Agency to the Manteca Redevelopment Agency
 Project Area(s): RDA Project Area All

Exhibit B

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (1)

	Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Funding Source**	Payable from the Administrative Allowance Allocation ****					Total		
								July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012		Dec 2012	
1)	Successor Agency Admin Fee (1)	Successor Agency to the Manteca Redevelopment Agency	Administrative Costs for Successor Agency per Administrative Budget	1 & 2		1,171,250.00	Admin	250,000.00							\$ 250,000.00
2)															\$ -
3)															\$ -
4)															\$ -
5)															\$ -
6)															\$ -
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21)															\$ -
22)															\$ -
23)															\$ -
24)															\$ -
25)															\$ -
26)															\$ -
27)															\$ -
28)															\$ -
Totals - This Page								\$ 250,000.00	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 250,000.00

(1) The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight. Approved ROPS to the State Controller and State Department of Finance.
 ** All total due during fiscal year and payment amounts are projected.
 *** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund
 LMHF - Low and Moderate Income Housing Fund
 **** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.
 Other - reserves, rents, interest earnings, etc

(1) Required amount need for Administrative Allowance per approved budget is \$585,625 for the first 6 months. Amount listed represents the cap set by AB 26.
 The remaining amount required to fulfill obligation is listed under Other Funding on page 2 of ROPS.

FORM D - Pass-Through Payments

Exhibit B

Name of Redevelopment Agency: RDA Project Area All
 Project Area(s):

OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013**	Source of Fund***	Pass Through and Other Payments ****						Total							
							July 2012	Aug 2012	Sep 2012	Oct 2012	Nov 2012	Dec 2012								
1)																				
2)																				
3)																				
4)																				
5)																				
6)																				
7)																				
8)																				
9)																				
10)																				
11)																				
12)																				
13)																				
14)																				
15)																				
Totals - Other Obligations				\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$	\$

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
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 LMHF - Low and Moderate Income Housing Fund
 Admin - Successor Agency Administrative Allowance
 Other - reserves, rents, interest earnings, etc

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.